

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

HINDS COUNTY, MISSISSIPPI, <i>et al.</i>)	
)	
Plaintiffs,)	
)	
v.)	Civil Action No. 08-02516 (LTS)
)	
WACHOVIA BANK N.A., <i>et al.</i>)	
)	
Defendants.)	
)	

CORPORATE DISCLOSURE STATEMENT

In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant First Southwest Company (“FSC”), certifies the following:

FSC, a privately-held corporation, is a wholly-owned subsidiary of First Southwest Holdings, Inc.

FSC has two subsidiaries: First Southwest Company of Texas, Inc., which is wholly-owned by FSC; and First Southwest CDE, LLC, which is owned fifty percent by First Southwest Holdings, Inc. and fifty percent by FSC.

Additionally, FSC is affiliated with the following entities: First Southwest Asset Management, Inc., First Southwest Leasing Company, FSC Asset Administrator, LLC, First Southwest Capital Investments, Inc., FSC 2005-A, LLC¹ and First Southwest Realty Advisors, Inc. Each affiliated entity is wholly-owned by First Southwest Holdings, Inc.

Respectfully submitted,

/s/ Alden L. Atkins
Alden L. Atkins (AA-7134)
Vinson & Elkins L.L.P.
The Willard Office Building
1455 Pennsylvania Avenue, N.W., Suite 600
Washington, D.C. 20004-1008
Telephone: (202) 639-6613
Facsimile: (202) 639-6604

*Counsel for Defendant
First Southwest Company*

April 15, 2008

¹ FSC 2005-A, LLC is the sole member of PUT 2005-A P, LLC. Additionally, FSC 2005-A, LLC is the Limited Partner of PUT 2005-A, LP and PUT 2005-A GP, LLC is the General Partner. Finally, PUT 2005-A, LP is the sole member of Legal Fee Note Issuer 2005-A, LLC.

CERTIFICATE OF SERVICE

I hereby certify that on this 15th day of April, 2008, I caused a true and correct copy of the foregoing Corporate Disclosure Statement to be served via first-class U.S. mail, postage prepaid, on:

Robert Hotz Joseph Sorkin Richard Zabel AKIN GUMP STRAUSS HAUER & FELD LLP 590 Madison Avenue New York, NY 10022-2524	AIG FINANCIAL PRODUCTS CORP. AIG SUNAMERICA LIFE ASSURANCE CO.
Richard T. Marooney, Jr. KING & SPALDING LLP 1185 Avenue of the Americas New York, NY 10036	BANK OF AMERICA N.A.
Anita Stork COVINGTON & BURLING LLP One Front Street San Francisco, CA 94111-5356 Ben Duke Nancy Kastenbaum Anna Lumelsky Aaron Marcu Kimberly Zelnick COVINGTON & BURLING LLP The New York Times Building 620 Eighth Avenue New York, NY 10018-1405 Robert D. Wick COVINGTON & BURLING LLP 1201 Pennsylvania Avenue, NW Washington, DC 20004-2401	BEAR, STEARNS & CO., INC.

Howard J. Kaplan Lisa C. Solbakken Stephen T. Heiser ARKIN KAPLAN RICE LLP 590 Madison Avenue, 35th Floor New York, NY 10022	CAIN BROTHERS & CO., LLC
Amory Donelly HOWREY LLP Citigroup Center 153 East 53rd Street, 54th Floor New York, NY 10022 Richard W. Beckler Joseph Walker HOWREY LLP 1299 Pennsylvania Avenue, NW Washington, DC 20004	CDR FINANCIAL PRODUCTS
FELD WINTERS FINANCIAL, LLC 15260 Ventura Boulevard Suite 2220 Sherman Oaks, CA 91403	FELD WINTERS FINANCIAL, LLC No Counsel of Record
FINANCIAL GUARANTY INSURANCE COMPANY 125 Park Avenue New York, NY 10017	FINANCIAL GUARANTY INSURANCE COMPANY No Counsel of Record
Joseph Bial CADWALADER WICKERSHAM & TAFT LLP 1201 F Street, NW Washington, DC 20004	FINANCIAL SECURITY ASSURANCE HOLDINGS, LTD.
GE FUNDING CAPITAL MARKET SERVICES, INC. 335 Madison Avenue, 11th Floor New York, NY 10017	GE FUNDING CAPITAL MARKET SERVICES, INC. No Counsel of Record
Neil K. Oilman R. Hewitt Pate HUNTON & WILLIAMS LLP 1900 K Street, NW Washington, DC 20006	GENWORTH FINANCIAL INC.

GEORGE K. BAUM & CO. 4801 Main Street Suite 500 Kansas City, MO 64112	GEORGE K. BAUM & CO. No Counsel of Record
Roland G. Riopelle SERCARZ & RIOPELLE LLP 152 West 57th Street Suite 24C New York, NY 10019	HINDS COUNTY, MISSISSIPPI
INVESTMENT MANAGEMENT ADVISORY GROUP, INC. 886 Vaughn Road Pottstown, PA 19465	INVESTMENT MANAGEMENT ADVISORY GROUP, INC. No Counsel of Record
Peter C. Thomas SIMPSON THACHER & BARTLETT, LLP 601 Pennsylvania Avenue, NW North Building Washington, DC 20004	JP MORGAN CHASE & CO.
KINSELL NEWCOMB & DE DIOS, INC. 2776 Gateway Road Carlsbad, CA 92009	KINSELL NEWCOMB & DE DIOS, INC. No Counsel of Record
Moses Silverman Allon Lifshitz Michael E. Gertzman PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 Avenue of the Americas New York, NY 10019-6064	LEHMAN BROTHERS, INC.
MERRILL LYNCH & CO., INC. 4 World Financial Center 250 Vesey Street New York, NY 10080	MERRILL LYNCH & CO., INC. No Counsel of Record
Joseph D. Edmondson FOLEY & LARDNER LLP 3000 K Street, N.W. Suite 500 Washington, DC 20007	MORGAN KEEGAN & CO., INC.

Colleen Mahoney Robyn Quattrone SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLC 1440 New York Avenue, NW Washington, DC 20005 Paul Eckles Shep Goldfein James Keyte SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLC Four Times Square New York, NY 10036	MORGAN STANLEY
NATIONAL WESTMINSTER BANK PLC 135 Bishopsgate London EC2M 3 UR, England	NATIONAL WESTMINSTER BANK PLC No Counsel of Record
Howard J. Rubin Peggy Chen Paul Corcoran Bruce Ginsberg James Levine DAVIS & GILBERT LLP 1740 Broadway New York, NY 10019	NATIXIS S.A. NATIXIS FUNDING CORP.
Burton W. Wiand FOWLER WHITE BOGGS BANKER P.A. 501 East Kennedy Boulevard Suite 1700 Tampa, FL 33602	PACKERKISS SECURITIES, INC.
PIPER JAFFRAY & CO. 800 Nicollet Mall Suite 800 Minneapolis, MN 55402-7020	PIPER JAFFRAY & CO. No Counsel of Record
Daniel Kaplan PERRY, GUTHERY, HAASE & GESSFORD P.C., LLO 233 South 13th Street Suite 1400 Lincoln, NE 68508	SHOCKLEY FINANCIAL CORP.

<p>Jay Tharp MAYER BROWN LLP 71 S. Wacker Drive Chicago, IL 60606</p> <p>Matthew Ingber Paula Garrett Lin Richard Steuer Michael Ware Steven Wolowitz MAYER BROWN LLP 1675 Broadway New York, NY 10019</p>	<p>SOCIETE GENERALE SA</p>
<p>John Lundquist Nicole Moen FREDRIKSON & BYRON, P.A. 200 South Sixth Street, Suite 4000 Minneapolis, MN 55402</p>	<p>SOUND CAPITAL MANAGEMENT, INC.</p>
<p>Craig Stewart ARNOLD & PORTER LLP 399 Park Avenue New York, NY 10022-4690</p> <p>David Eggert Jon Nathan Laura Taylor Douglas Wald ARNOLD & PORTER LLP 555 Twelfth Street, NW Washington, DC 20004-1206</p>	<p>TRINITY FUNDING CO., LLC</p>
<p>Jon Fetterolf Steven Kuney Christopher Manning Jesse Smallwood David Zinn WILLIAMS & CONNOLLY LLP 725 12th Street, NW Washington, DC 20005</p>	<p>UBS AG</p>

<p>David B. Tulchin Karen Seymour SULLIVAN & CROMWELL LLP 125 Broad Street New York, NY 10004-2498</p> <p>Julia Jordan Margaret K. Pfeiffer SULLIVAN & CROMWELL LLP 1701 Pennsylvania Avenue, N.W. Washington, DC 20006-5805</p>	<p>WACHOVIA BANK, N.A.</p>
<p>Gary Licenberg Mark Masters BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG, P.C. 1875 Century Park East, 23rd Floor Los Angeles, CA 90067-2561</p>	<p>WINTERS & CO. ADVISORS, LLC</p>
<p>Robert A. Alessi CAHILL GORDON & REINDEL LLP Eighty Pine Street New York, NY 10005-1702</p>	<p>XL ASSET FUNDING COMPANY LLC</p> <p>XL LIFE INSURANCE & ANNUITY COMPANY</p>

_____/s/ Alden L. Atkins
Alden L. Atkins